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## **The Insured Stock Purchase Agreement**

The Insured Stock Purchase Agreement explains the advantages and disadvantages of each of these options from a tax planning perspective as well as discussing the non-tax considerations

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in choosing between the different agreements. It answers critical questions such as how to determine the purchase price in the event of voluntary or involuntary transfer of shares and to fix the estate tax value.

## **The Insured Stock Purchase Agreement, Second Edition**

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STOCK PURCHASE AGREEMENT . This  
STOCK PURCHASE AGREEMENT (this  
"Agreement"), dated as of June 1, 2005,

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is entered into by and between  
AMERICAN FOUNDERS FINANCIAL

CORPORATION, an Arizona corporation  
("Seller"), SAGICOR USA, INC., a  
Delaware corporation ("Buyer"), and, for  
the limited purpose of fully guaranteeing  
the performance, payment and all other  
obligations of Seller contemplated by  
this Agreement, VESTA FIRE INSURANCE

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CORPORATION, an Illinois corporation  
("Vesta Fire...

## **Stock Purchase Agreement - SEC.gov**

You own a corporation, and want to buy  
stocks back from a stockholder. A Stock  
Repurchase Agreement can help make it  
happen. Or maybe you own stock in a

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company and want to sell it back. It's smart to outline the terms first. Getting a Stock Repurchase Agreement signed can help move the process forward.

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A stock purchase agreement is a contract to transfer ownership of stocks

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from the seller to the purchaser. The key provisions of a stock purchase agreement have to do with the transaction itself, such as the date of the transaction, the number of stock certificates, and the price per share.

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STOCK PURCHASE AGREEMENT. THIS STOCK PURCHASE AGREEMENT (this “ Agreement ”), dated as of May 13, 2018 (the “ Signing Date ”), is by and among Cambium Learning Group, Inc., a Delaware corporation (the “ Purchaser ”), Edcity Holding Inc., a Florida corporation (“ Edcity ”), VSS VKidZ LLC, a Delaware limited liability company (“

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VSS ", and together with Edcity, the " Sellers" and each a " Seller "), VKidz Holdings Inc., a Delaware corporation (the " Company ...

## **Exhibit - SEC.gov | HOME**

The Concept.... A buy-sell agreement is a legally binding contract that establishes under what conditions, to



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whom and at what price an owner, partner or shareholder can or must sell a business interest. The agreement gives business owners assurance about who will purchase a deceased owner's interest, what price will be paid, when the sale will take place and how the purchase will be funded.

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Asset Purchase vs Stock Purchase. When buying or selling a business, the owners and investors have a choice: the transaction can be a purchase and sale of assets Asset Acquisition An asset acquisition is the purchase of a company by buying its assets instead of its stock.

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In most jurisdictions, an asset acquisition typically also involves an assumption of certain liabilities.

### **Asset Purchase vs Stock Purchase - Pro/Cons Reasons for ...**

Purchase and Sale . Upon the terms and subject to the conditions of this Agreement, at the Closing (as defined in

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Section 3.1), the Seller shall sell to Buyer, and Buyer shall purchase from the Seller, all right, title and interest in and to the Shares, free and clear of all Liens. 2.2.

## **Stock Purchase Agreement - Priori**

Purchase and assumption is a transaction in which a healthy bank or

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thrift purchases assets and assumes liabilities (including all insured deposits) from an unhealthy bank or thrift.

## **Purchase and Assumption (P&A) Definition**

Insurance policies are contracts between the insured and the insurance company. Like other contracts, the form of

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acquisition (e.g., stock purchase, merger, asset purchase) may influence whether and how insurance policies remain with the target following the acquisition. Often such contracts may not be transferred without the consent of the

### **Preserving Insurance Coverage in**

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**Acquisition Transactions**

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determining purchase price under the agreement --State law considerations  
--Funding and methods of ...

### **The insured stock purchase agreement with sample forms ...**

Many agreements provide for a payout over time of any portion of the purchase price not covered by insurance. A



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provision such as that should be considered in any agreement that is drafted. Insurance premiums paid by an entity in connection with a buy-sell agreement are not deductible by the entity. [11]

### **Strategies for buy-sell agreements using insurance**

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With a cross-purchase agreement, each owner of the corporation purchases an insurance policy on the other shareholders. The purchaser is both owner and beneficiary of the policies. Upon the death of a shareholder, the other shareholders are then able to use the life insurance proceeds to purchase the deceased owner's shares.

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## **Structuring Corporate Buy-Sell Agreements ...**

implications on insurance and liability issues. Stock purchase: In a stock transaction, all of the acquired company's assets and liabilities follow that acquired entity. Thus, unless varied by the purchase agreement, the

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liabilities (whether actual or contingent) of the acquired firm are “acquired” along with the stock.

### **Managing the Risk and Insurance Implications of Corporate ...**

Buy-Sell Agreements Using Life

Insurance In a cross purchase plan, each owner would buy a \$250,000 policy on

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the other two owners' lives so that the heirs would be paid a total of \$500,000 (\$250,000 from each of the surviving owners to total the deceased owner's interest). In our example, a total of six policies must be purchased.

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